# PLS 210 Political Science Research Methods

Week 9:

Cross-case inference

# Recap

- Description, explanation, and inference
- Making inferences:
  - Within-case
  - . . .

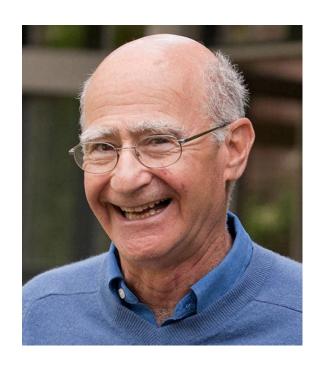
#### Plan for this week

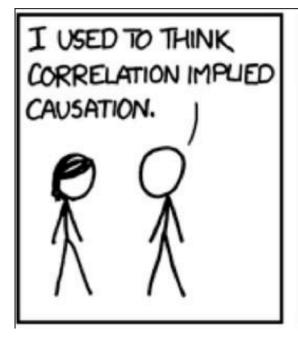
- Cross-case inference:
  - 'Logic of correlation'
  - Process-tracing
  - Comparative historical analysis

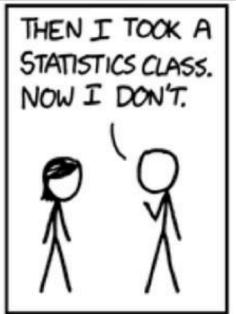


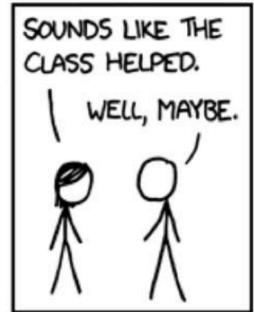
# 'Logic of correlation'

Association + control



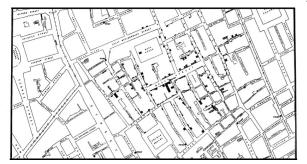






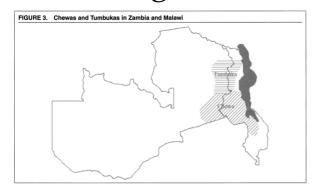
### 'Logic of correlation' and natural experiments

John Snow's water pump





• Chewa and Tumbuka interethnic relations in Malawi and Zambia according to Daniel Posner

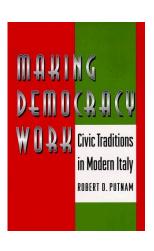




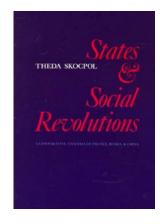
Posner, Daniel N. 2004. "The Political Salience of Cultural Difference: Why Chewas and Tumbukas Are Allies in Zambia and Adversaries in Malawi." *The American Political Science Review* 98(4): 529–45.

#### 'Logic of correlation' and observational studies

- Robert Putnam's *Making Democracy Work*:
  - Most similar systems design
  - Policy reform across Italy —>
     variable outcomes in the north and south
    - Putnam, Robert D. 1993. *Making Democracy Work: Civic Traditions in Modern Italy*. Princeton, New Jersey: Princeton University Press.
- Theda Skocpol's *States and Social Revolutions* 
  - Most different systems design
  - External pressure + fiscal crisis —> social revolutions in China, France, and Russia
    - Skocpol, Theda. 1979. States and Social Revolutions. Cambridge: Cambridge University Press.









# 'Dual' (and quadruple) process-tracing

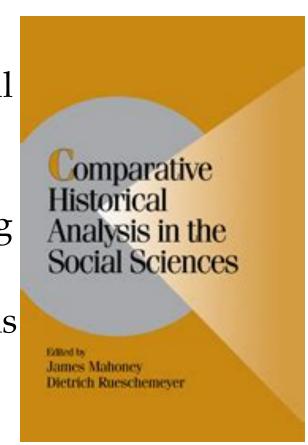
- Taxation reform according to Fairfield
- Agenda-setting power in soft authoritarian regimes according to Schatz





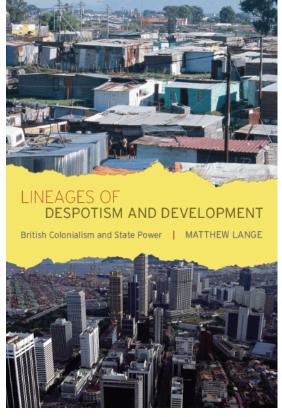
# Comparative historical analysis

- Mahoney and Rueschmeyer:
  - "[E]xplanation and the identification of causal configurations that produce major outcomes of interest"
  - "[H]istorical sequences and [...] the unfolding of processes over time"
  - "[S]ystematic and contextualized comparisons of similar and contrasting cases"
    - Mahoney, J., & Rueschemeyer, D. 2003. "Comparative Historical Analysis: Achievements and Agendas." In J. Mahoney, & D. Rueschemeyer (Eds.), *Comparative Historical Analysis in the Social Sciences*. Cambridge: Cambridge University Press, 3-38.



# Comparative historical analysis

- Three-tiered research design:
  - Most similar systems design
  - Diverse cases
  - Statistical analysis





# The journey so far

- The foundation of Political Science research:
  - Literature
  - Research questions and topics
  - Concepts, variables, theories, and hypotheses
  - Cases and observations
  - Description, explanation, and inferences

# Next steps

- Research ethics
- Data collection and analysis